

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	01/08/2014

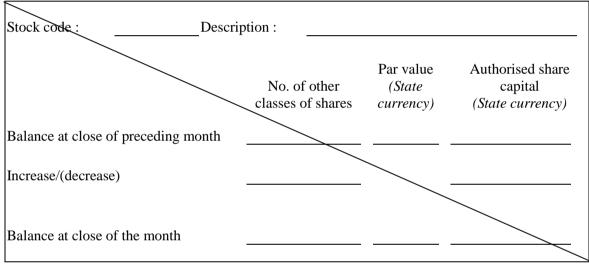
I. Movements in Authorised Share Capital

(1) Stock code : 0	0023 Desc	cription :	Ordinary	Shares
(1) SIOCK COUE . <u>0</u>	<u>0025</u> Dest		Orumary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code :	Desc	cription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

2. Preference Shares

Stock code :	N/A De	scription :	Substitute Preference Shares					
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)				
Balance at close of pre	ceding month	n <u>N/A</u>	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the	month	N/A	N/A	N/A				

3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,328,227,972	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	2,328,227,972	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Option	Schemes of the	Issuer)				
	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be		
Granted	Exercised	Cancelled	Lapsed			
Nil	Nil	Nil	Nil	Nil	3,600,000	
Nil	Nil	Nil	Nil	Nil	5,800,000	
Nil	Nil	Nil	Nil	Nil	5,134,000	
Nil	Nil	Nil	Nil	Nil	5,650,000	
	Granted Nil Nil Nil	Movement duri Granted Exercised Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month Granted Exercised Cancelled Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	No. of new shares of issuer issued during the month No. of new shares of issuer issued during the month pursuant thereto Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	

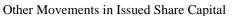
					For Main Board and C	GEM listed issuers
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and -		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 32.50 (19/04/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,987,500
(Note 1)		То	•	ary shares) nce shares) Dther class)	Nil Nil N/A	-
Total funds raised dur options (State currenc	-	n from exercise o		Nil		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4						
<u> </u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()	/)				
2.	(/ ,)				
<u>2.</u>						
	·					
(/ /)						
Stock code (if listed)						
Class of shares	\backslash					
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ ,	<u> </u>				
3.		\backslash				
		\backslash				
	·	<u>_</u>		<u></u> .		<u> </u>
(/ /) Stock code (if listed)		Ň	\backslash			
Class of shares			\backslash			
issuable (Note 1)						
EGM approval date			\	\backslash		
(if applicable) (dd/mm/yyyy)	()	/)		\mathbf{i}		
4.)		\backslash		
				\backslash		
(/ /)						
					\backslash	
Class of shares					\mathbf{i}	
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)					\backslash	`
	(/ ,	/)				\mathbf{i}
		m . 1	D (O 1'	••••••••••••••••••••••••••••••••••••••		\mathbf{i}
		Total	D. (Urd11 (Prefere	nary shares) ence shares)		- \
				Other class)		- \
			(- \

Convertibles (i.e. Convertible int	. Change of the I			For Main Board	lain Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1.	_								
	_								
	_ 								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)								
2.	-								
	_								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy)3.	(/ /)	_\							
	-		\backslash						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·							
EGM approval date			\backslash	\backslash					
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash					
4.									
	-			\backslash	\ \				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)								
		7	(Prefere	nary shares) ence shares) Other class)					

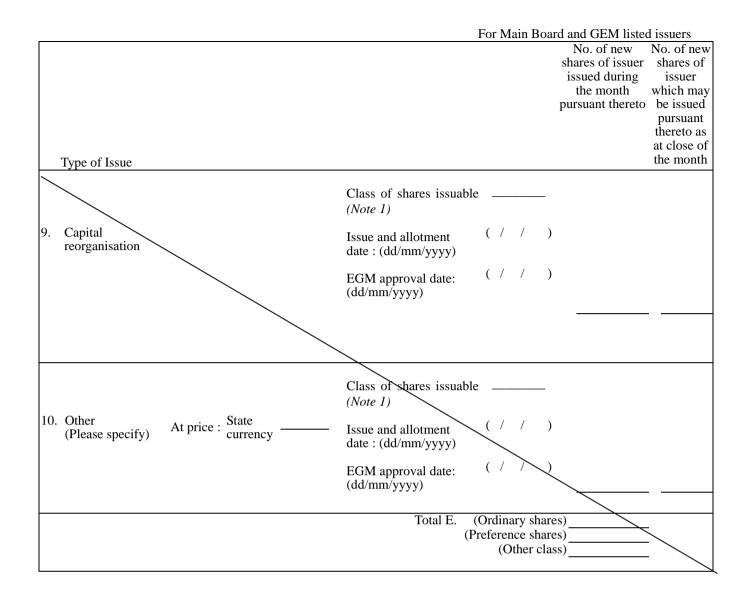
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State		(/	/)		
		λ	EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	_ Issue and all tment date : (dd/mm/xyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

]	For	Ma	ain I	Boai	rd and GEM listed No. of new shares of issuer	No. of new shares of
	Type of Issue							issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$									
			Class of shares issuable (<i>Note 1</i>)						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	Ň		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note</i> 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)		/	/)		
			Class of shares issuable (Note 1)				`		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	\backslash	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
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Submitted by:	Law Chun Tak, Alson	
	Company Secretary	
(Dire	ector, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.